

Greenhouse Gas Emissions from Freight Trucks

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Overview

- **Characterize the magnitude of growth in freight truck GHG emissions, based on data from EPA *Inventory of U.S. Greenhouse Gas Emissions and Sinks***
- **Discuss factors affecting the rise in truck GHGs**
- **Implications**



Primary Data Source - *Inventory of U.S. GHG Emissions and Sinks*

- **Prepared annually by EPA under United Nations Framework Convention on Climate Change (UNFCCC)**
- **Coordinated by EPA Office of Atmospheric Programs Includes transportation estimates developed by EPA Office of Transportation and Air Quality**
- **Relies extensively on data provided by the Energy Information Administration (EIA) of the U.S. Department of Energy**



Accounting for Transportation GHGs in the Inventory

Included in Transportation Sector Estimates

- Tailpipe emissions (from use of energy to power vehicles)
- HFCs from mobile air conditioners
- Natural gas used to power pipelines, but not electricity

Not Included

- Ozone-depleting substances, which are not counted in national totals
- Agriculture and construction equipment (generally represented in the industrial sector)
- Most lifecycle GHGs
- International bunker fuels
 - Reported in Inventory
 - Not included in national GHG totals or transportation estimates

Growth in U.S. GHG Emissions by Economic Sector

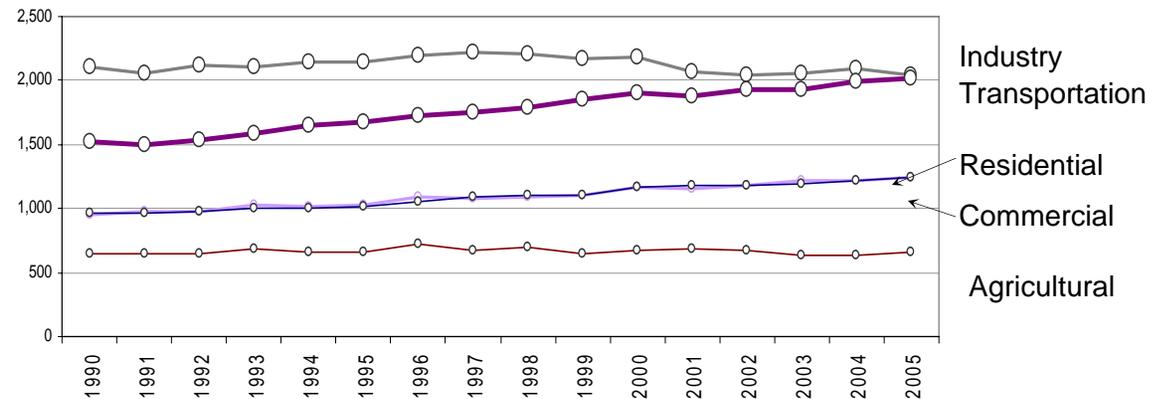
1990-2005

- Total U.S. GHG Emissions up 16 percent (annualized rate of just over 1 percent)
- Transportation GHG emissions up 32 percent (annualized rate of 1.87 percent)
- Transportation accounted for 49 percent of the growth in total U.S. GHG emissions since 1990

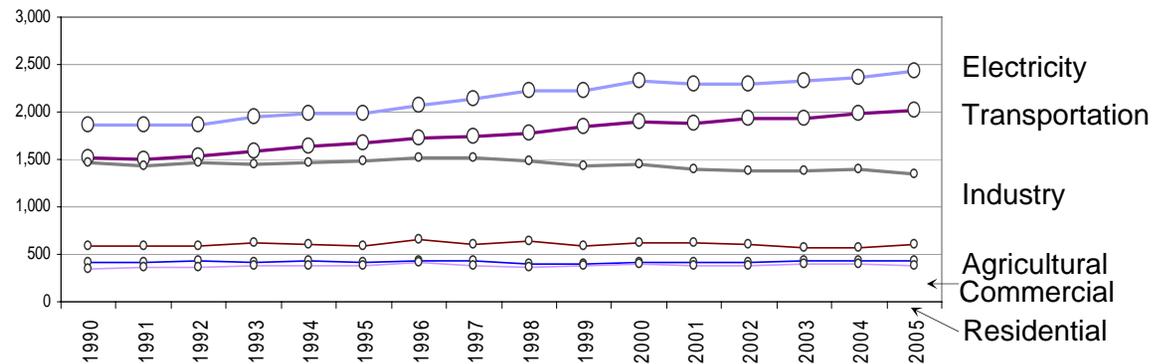
2004-2005

- Total U.S. GHGs up 0.8 percent
- Transportation GHGs up 1.4 percent

U.S. Greenhouse Gas Emissions by End-Use Economic Sector



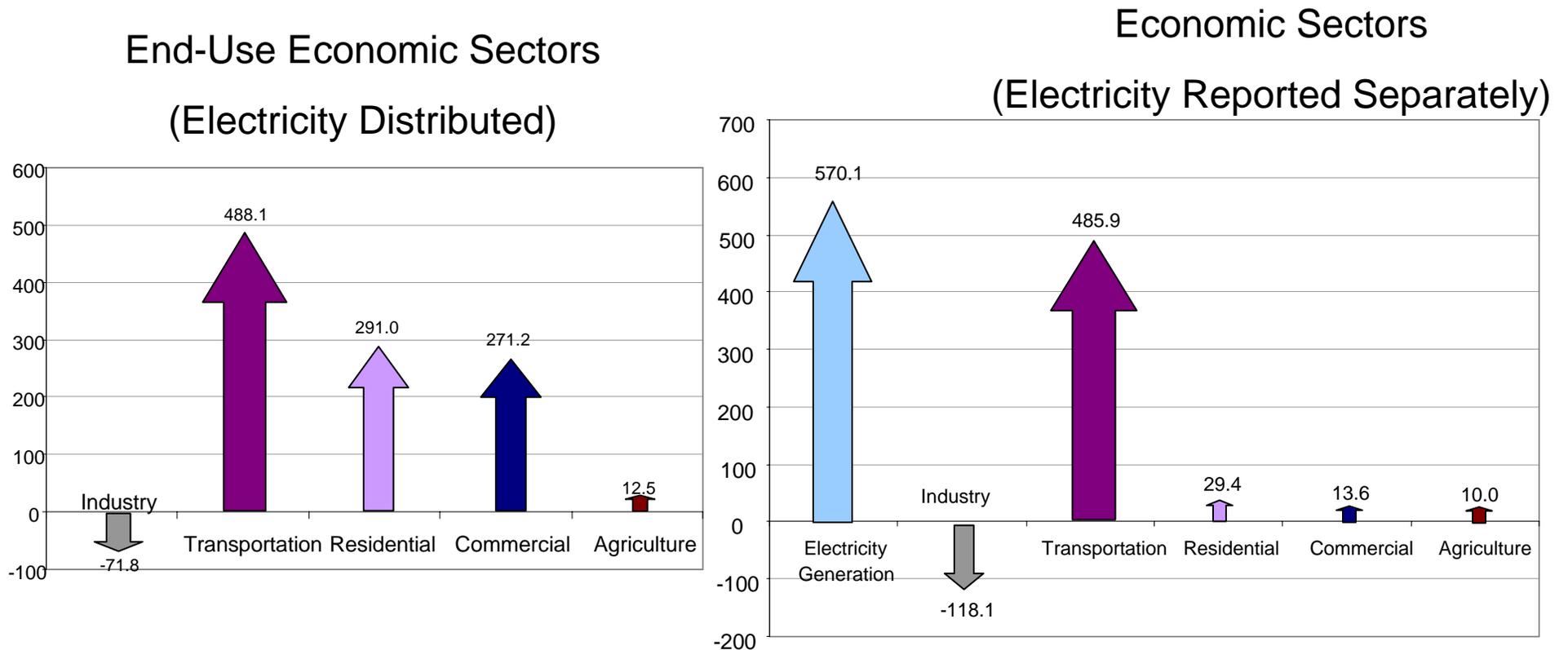
U.S. Greenhouse Gas Emissions by Economic Sector



Estimates do not include emissions from U.S. Territories

Source: Inventory of U.S. Greenhouse Gas Emissions and Sinks, 1990-2005

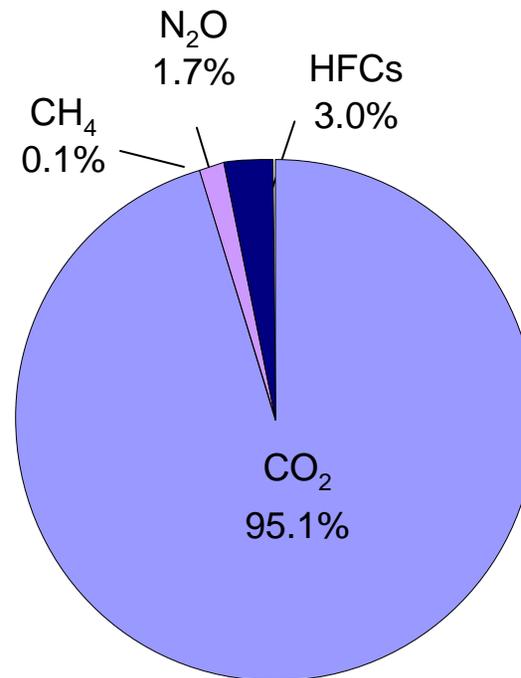
Growth in U.S. GHG Emissions by Economic Sector



Source: Inventory of U.S. Greenhouse Gas Emissions and Sinks, 1990-2005

GHGs from the U.S. Transportation Sector

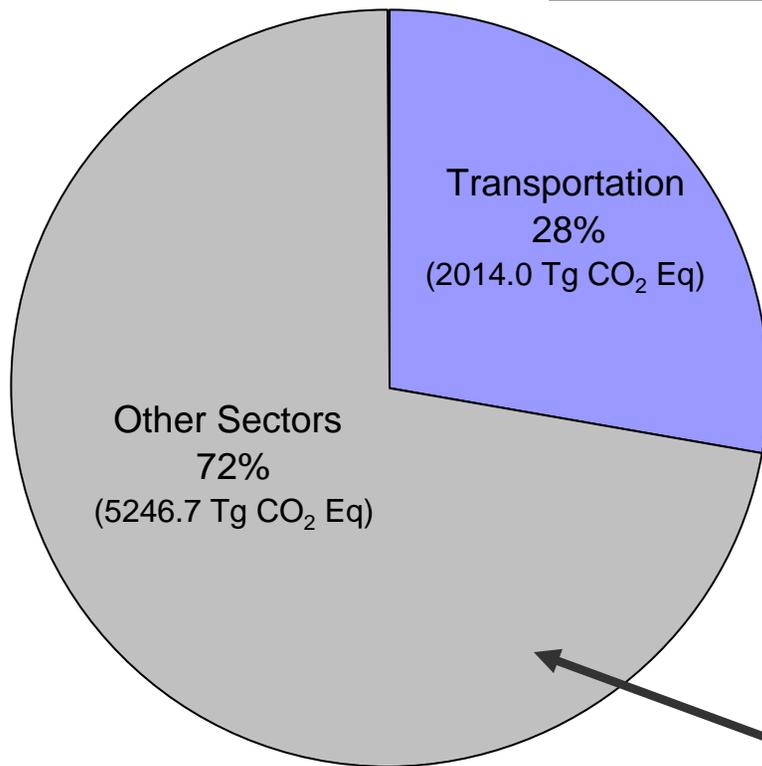
- Since most transportation GHGs are in the form of CO₂, transportation GHGs correlate closely with energy consumption
- HFCs from refrigerants
- CH₄ and N₂O affected by tailpipe control technologies



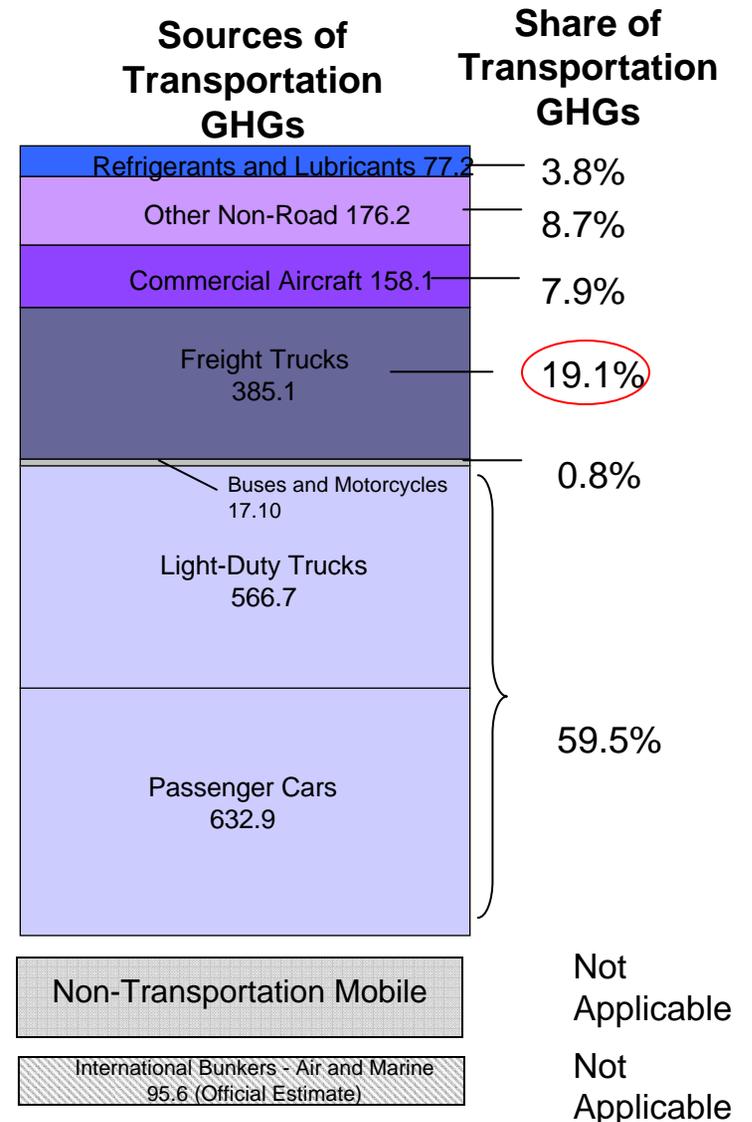
Source: Inventory of U.S. Greenhouse Gas Emissions and Sinks, 1990-2005

Transportation Source GHGs Relative to Total U.S. Emissions

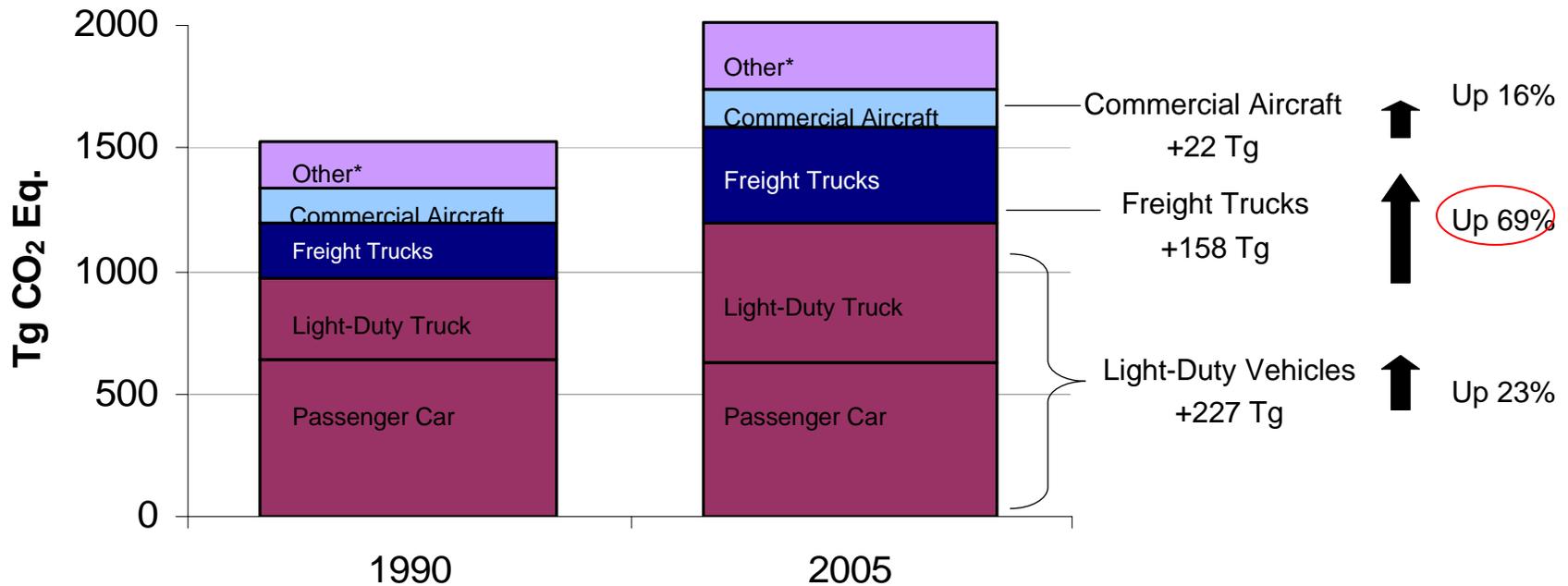
U.S. Greenhouse Gas Emissions, 2005



Source: Inventory of U.S. Greenhouse Gas Emissions and Sinks, 1990-2005



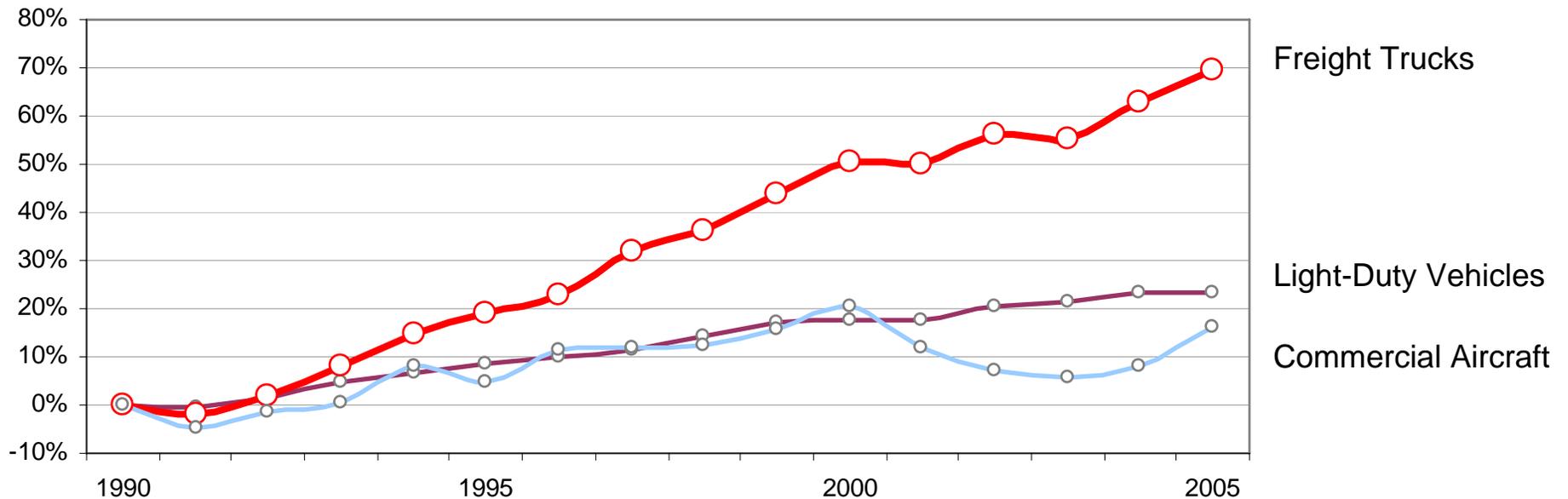
Transportation GHG Emissions by Major Source, 1990 and 2005



*Includes emissions from HFCs (including mobile AC and refrigerated transport), lubricants boats and ships, locomotives, pipelines, general aviation aircraft, military aircraft, motorcycles, buses. HFCs were introduced in the early 1990s as a replacement for CFCs and HCFCs.

Source: Inventory of U.S. Greenhouse Gas Emissions and Sinks, 1990-2005

Change in GHGs from Major Transportation Sources, 1990-2005



Source: Inventory of U.S. Greenhouse Gas Emissions and Sinks, 1990-2005

1990-2005

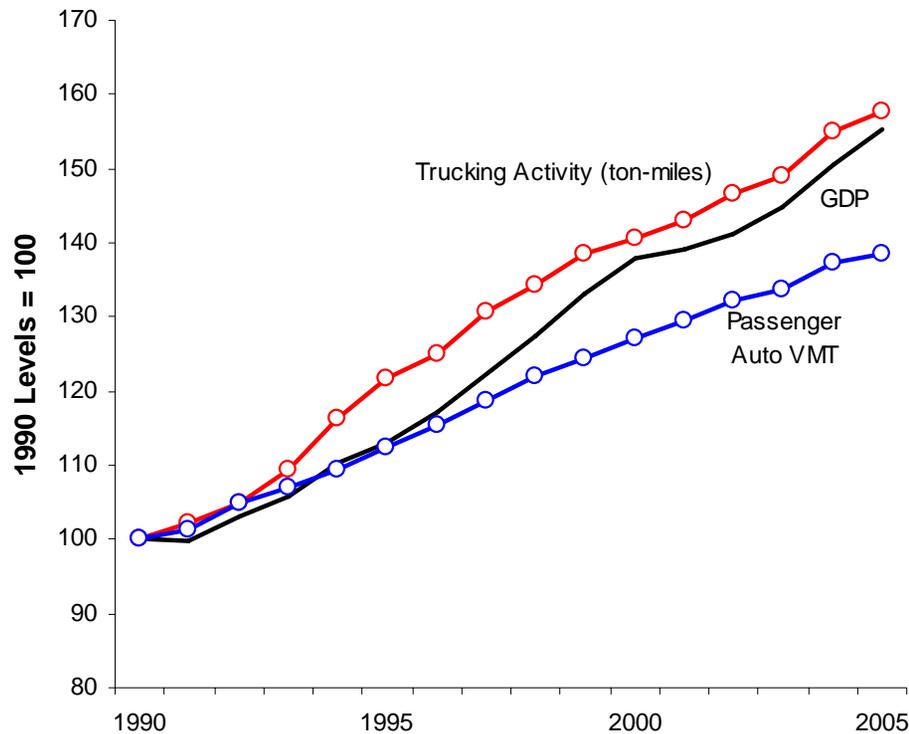
Freight Truck GHGs increased 69.4 percent (3.6 percent annualized)

2004-2005

GHGs increased 4.3 percent

Fuel prices not enough to trigger improvements in fuel economy, operational efficiencies or affect mode shifts

Variables affecting travel activity (Passenger and Freight)



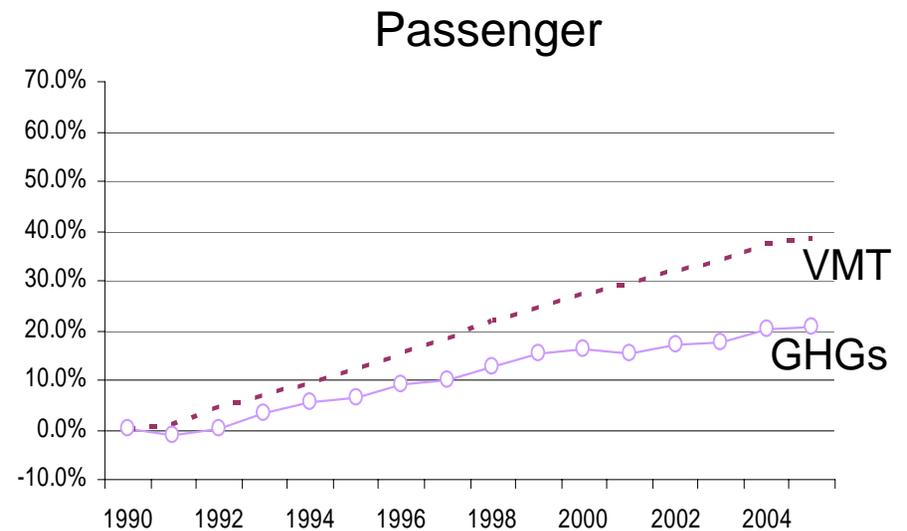
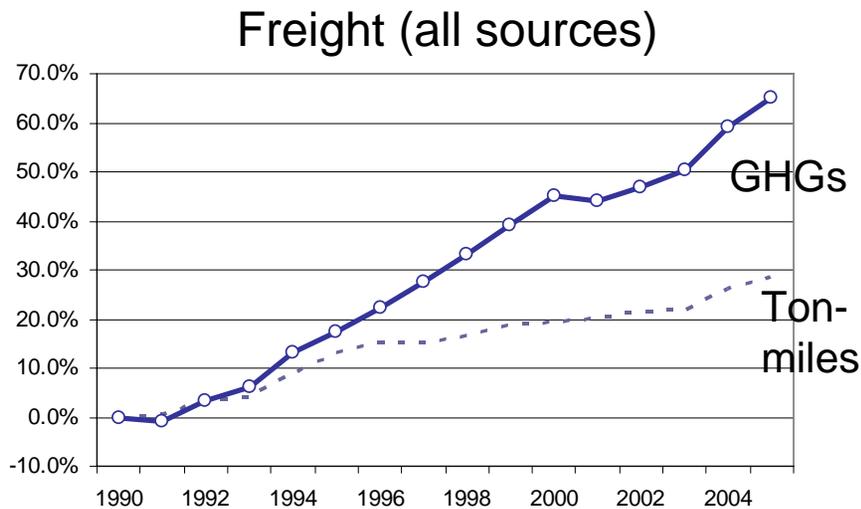
Source: BTS Transportation Statistics 2005

Conventional wisdom:

Freight movement
correlated with GDP

Passenger travel
correlated with
population growth

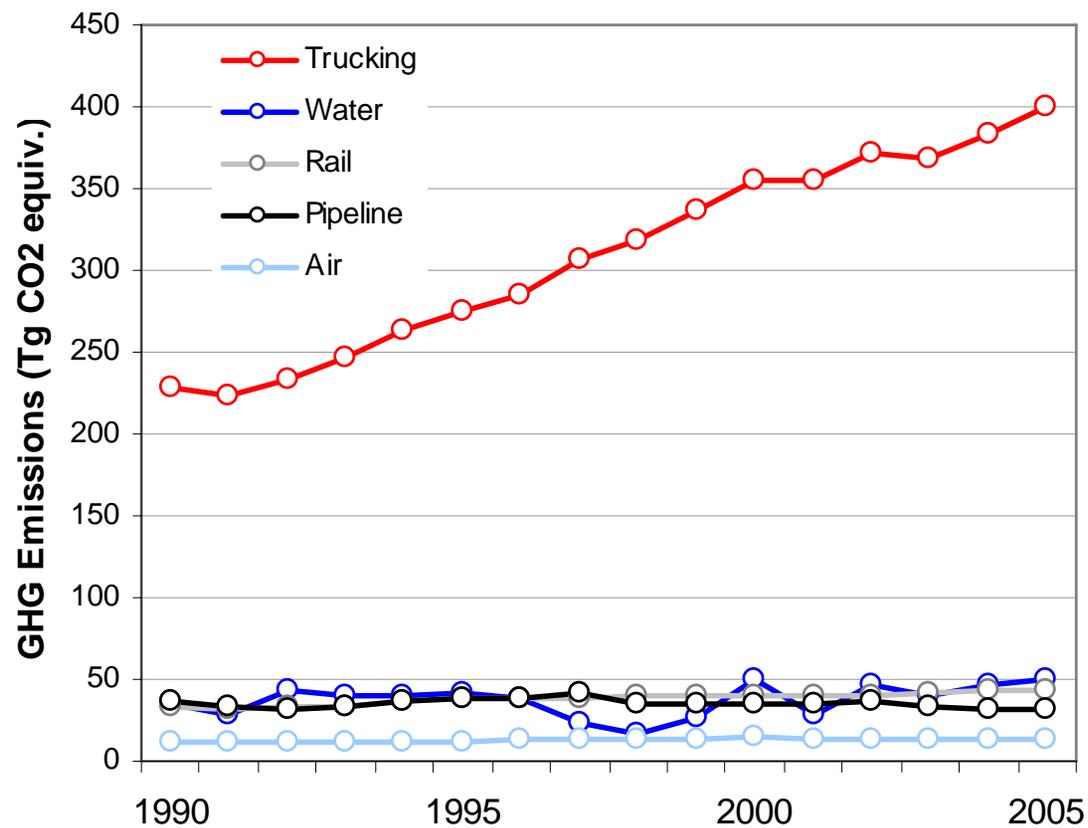
GHG Emissions and Activity – Passenger and Freight



Source: Inventory of U.S. Greenhouse Gas Emissions and Sinks, 1990-2005

Freight movement is increasingly reliant on energy-intensive modes – especially freight trucks

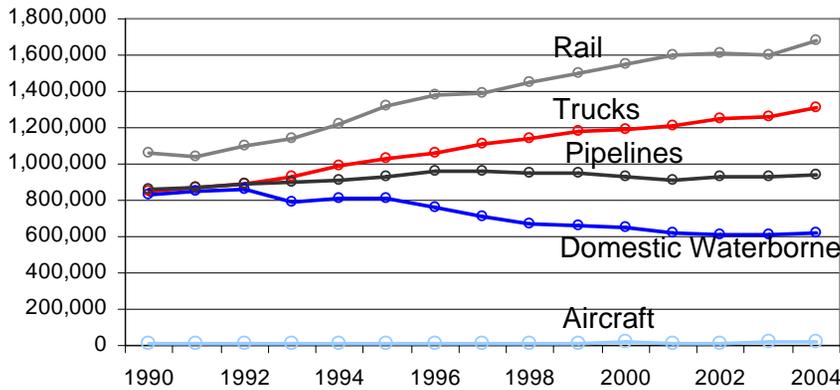
GHG Emissions by Freight Mode, 1990-2005



Source: Inventory of U.S. Greenhouse Gas Emissions and Sinks, 1990-2005

Freight Activity by Mode

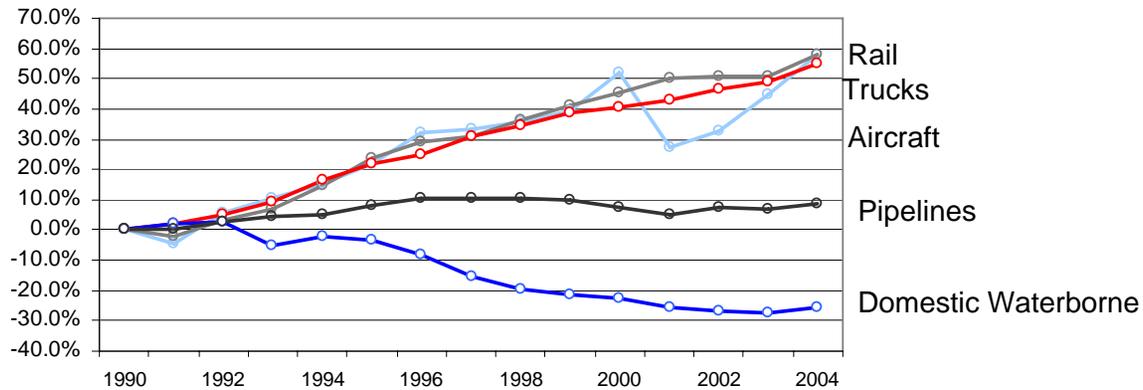
Ton-Miles, 1990-2004



Truck ton-miles increased substantially, but...

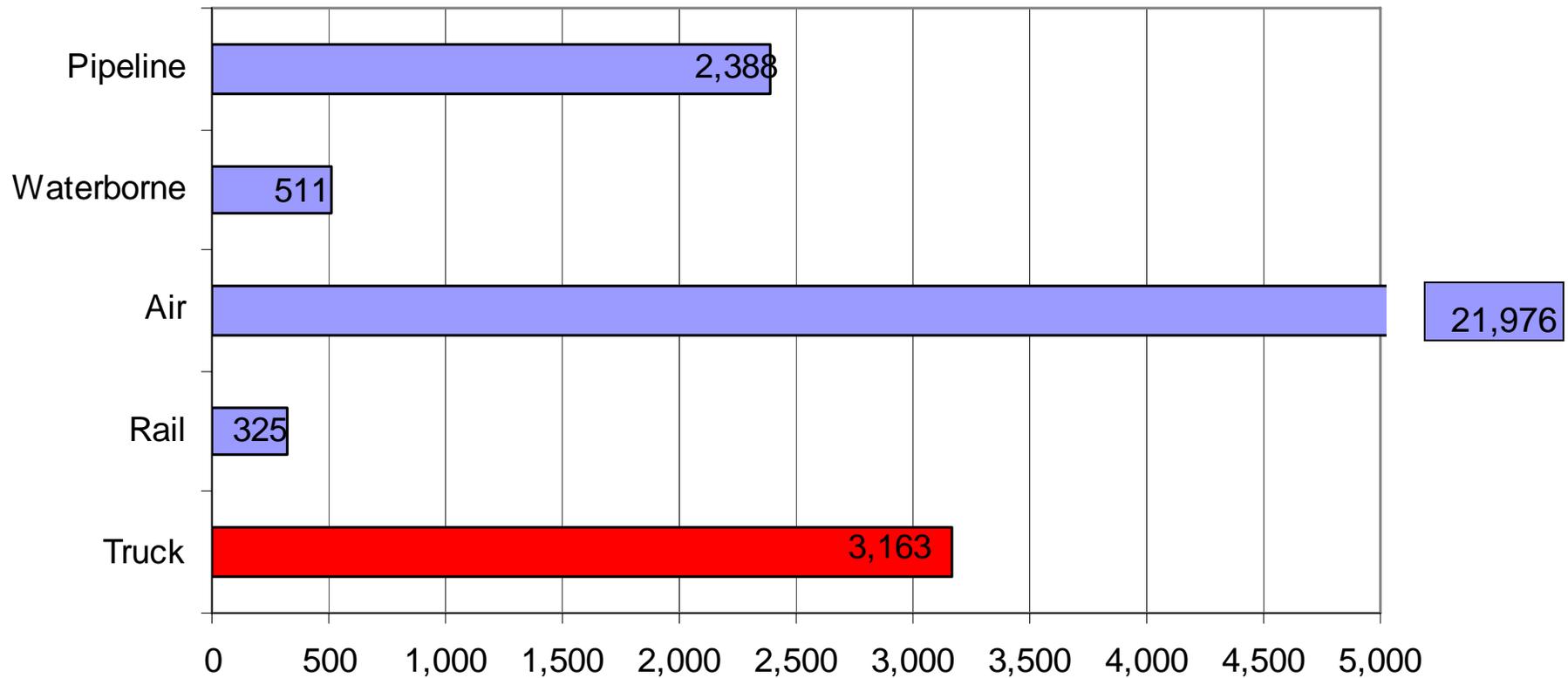
- Growth was less than rail in absolute terms
- Growth rate was comparable to rail and aircraft

Percent Change in ton-miles from 1990



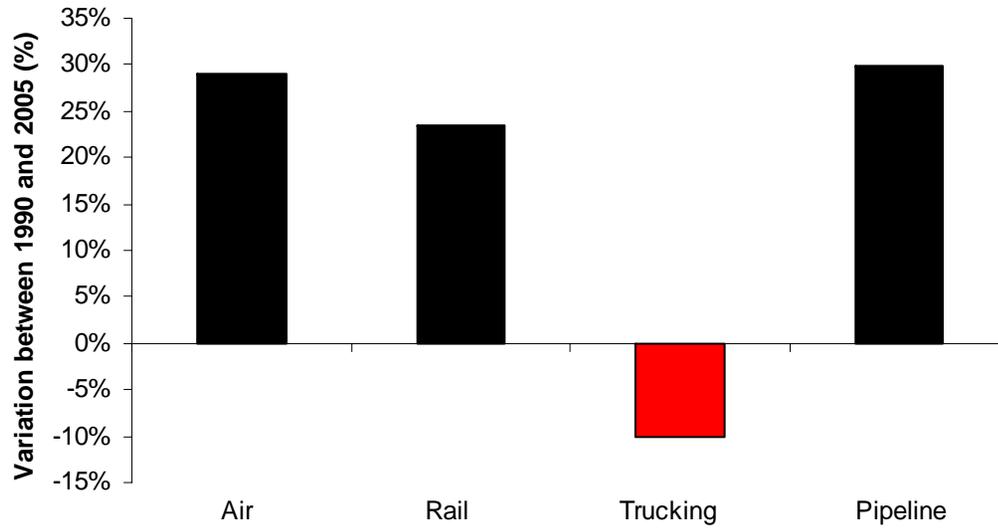
Source: BTS Transportation Statistics 2005

Energy Intensity of Freight Modes in 2004 (BTU / ton-mile)



Source: PNNL 2004

Change in Energy Efficiency by Mode, 1990 to 2005



Tractor trailers became 12 percent less fuel efficient

Calculated from BTS 2005



Mechanical explanations for the decreased fuel efficiency of combination trucks

- *Not* increased vehicle age: the average truck seems to be getting newer (5.4 years in 2002, vs. 6.4 years in 1992)
- Demand for more powerful engines?
- Implementation of NO_x and PM control devices?



Operational factors affecting Trucks' measured energy efficiency

- Growth in the number of small shipments (just-in-time)
- Increase in the number of “empty miles” traveled (result of globalized trade)
- Increase in the amount of idling because of congestion in certain urban areas



Impact of Fuel Costs on Truck Fuel Efficiency and Utilization

- Fuel prices not enough to trigger improvements in fuel economy, operational efficiencies or affect mode shifts
- In 2003, fuel represented 8 percent of trucking costs
 - Wages and benefits 46 percent
 - Equipment 27 percent

Has truck fuel efficiency bottomed out?



Thank
You

