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## **Background Report Reference**

**AP-42 Section Number: 9.9.1**

**Background Report Section: 2**

**Reference Number: 17**

**Title: 1992 Milling Directory And  
Buyers Guide**

**Sosland Publishing Company**



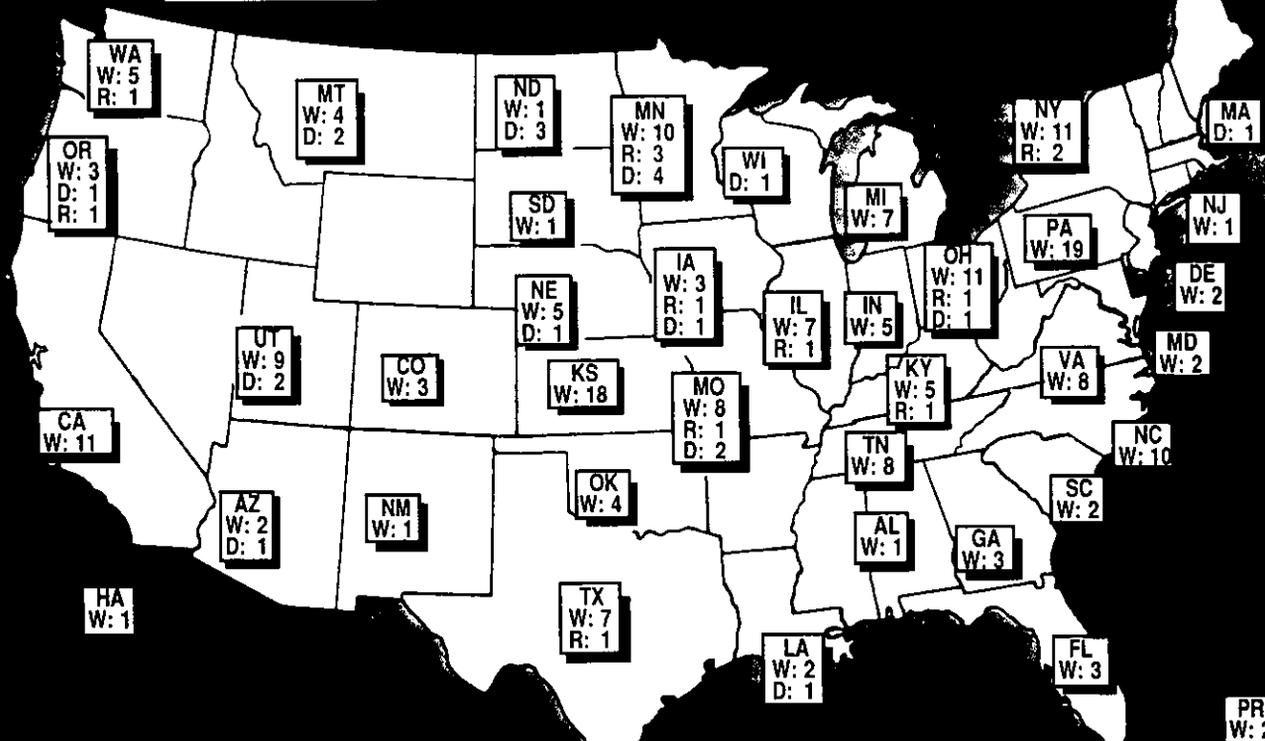
# U.S. Statistical Summaries

(Includes Alaska and Hawaii but does not include Puerto Rico)

STATE	NUMBER OF MILLS	ACTIVE CAPACITY IN CWTS
Alabama	1	9,000
Arizona	2	11,500
California	11	89,000
Colorado	3	25,000
Delaware	2	472
Florida	3	27,500
Georgia	3	15,600
Hawaii	1	2,200
Illinois	7	69,260
Indiana	5	30,500
Iowa	3	15,300
Kansas	18	126,540
Kentucky	5	3,545
Louisiana	2	13,600
Maryland	2	5,000
Michigan	7	27,900
Minnesota	10	104,360
Missouri	8	78,548
Montana	4	15,600

STATE	NUMBER OF MILLS	ACTIVE CAPACITY IN CWTS
Nebraska	5	23,170
New Jersey	1	12,000
New Mexico	1	1,200
New York	11	115,800
North Carolina	10	34,960
North Dakota	1	7,000
Ohio	11	71,100
Oklahoma	4	30,500
Oregon	3	17,500
Pennsylvania	19	44,350
Puerto Rico	2	9,400
South Carolina	2	1,600
South Dakota	1	3,000
Tennessee	8	47,720
Texas	7	47,560
Utah	9	36,550
Virginia	8	17,698
Washington	5	29,040
<b>Total</b>	<b>205</b>	<b>1,220,573</b>

Number of wheat, durum, rye mills by state



### Active wheat flour capacity by size

(Wheat, soft wheat, whole wheat)

CWTS PER DAY	NUMBER OF MILLS	ACTIVE CAPACITY
Under 200	16	1,723
200-399	18	4,930
400-999	14	8,400
1,000-4,999	58	154,020
5,000-9,999	55	382,400
10,000 & over	44	669,100
<b>Total</b>	<b>205</b>	<b>1,220,573</b>

Source: *Milling & Baking News*

### Rye milling by states

STATE	NUMBER OF MILLS	CAPACITY (CWTS)
Illinois	1	144
Iowa	1	NA
Kentucky	1	2,400
Minnesota	3	5,900
Missouri	1	1,500
New York	2	250
Ohio	1	400
Oregon	1	NA
Texas	1	30
Washington	1	150
<b>Total</b>	<b>13</b>	<b>10,774</b>

Source: *Milling & Baking News*

### Durum milling by states

STATE	NUMBER OF MILLS	CAPACITY (CWTS)
Arizona	1	3,000
Iowa	1	NA
Louisiana	1	1,600
Massachusetts	1	8,840
Minnesota	4	28,000
Missouri	2	23,400
Montana	2	4,400
Nebraska	1	6,000
North Dakota	3	19,255
Ohio	1	14,000
Oregon	1	3,000
Utah	2	8,400
Wisconsin	1	13,700
<b>Total</b>	<b>21</b>	<b>133,595</b>

Source: *Milling & Baking News*

### Milling Directory Profile

The following changes occurred in 1991 and are reflected in listings in the 1992 directory.

January 1991: Cargill, Inc. broke ground at Stockton for a second flour mill in California.

January 1991: Cargill, Inc. acquired four flour mills from Pillsbury Inc. The mills are located in Springfield, Ill.; Los Angeles; Lake City, Minn.; and Ogden, Utah.

March 1991: ADM Milling Co. added wheat flour mills at Chattanooga and Cleveland, Tenn., which

were formerly listed under ADM Holding Co. March 1991: Rozon Milling, Inc. announced it will not replace its 3,500-cwt flour mill (Montreal) destroyed in explosion.

March 1991: Winomil Corp. completed the acquisition of White Lily Foods Co. from ADM Milling Co.

March 1991: Amber Milling, Huron, Ohio, completed a durum mill expansion in Huron.

April 1991: Alberta Wheat Pool acquired Byers Flour Mills, Camrose, Alta.

May 1991: ADM Milling Co. acquired the assets of the Canadian flour milling business of Weston Foods Ltd., Toronto, which include Soo Line Mills Ltd., Winnipeg, Man., and McCarthy Milling Ltd., Mississauga, Ont.

July 1991: ADM Milling Co. acquired the Camp Hill, Pa., flour mill of Bay State Milling Co.

July 1991: Bay State Milling Co. announced a 3,000-cwt expansion to its Tolleson, Ariz., durum mill and an addition at Indiantown, Fla., that will double the size of the 5,500-cwt capacity mill.

July 1991: Northern Crops Institute, North Dakota State University, Fargo, N.D., opened a pilot durum mill with 55 cwt capacity.

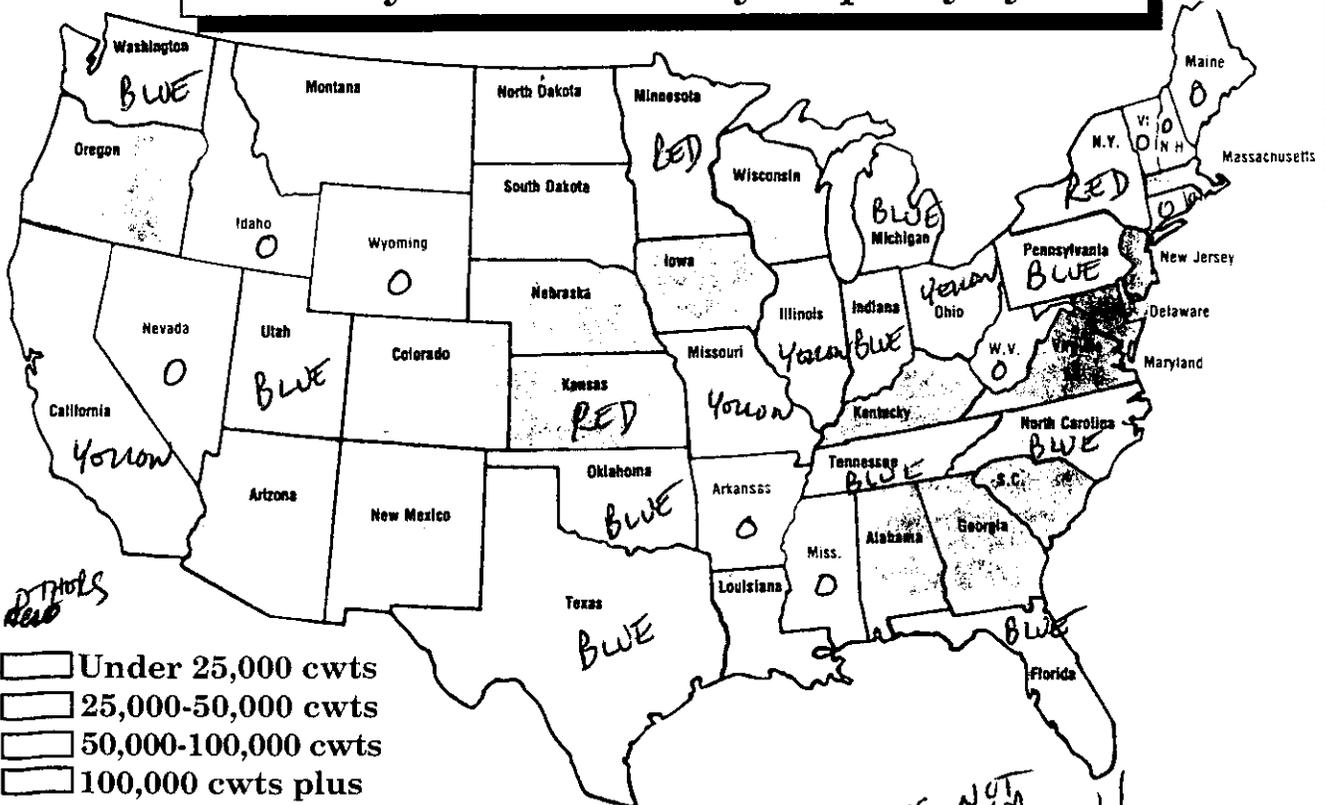
August 1991: Pendleton Flour Mills added a 3,000-cwt durum mill unit to its existing mill structure in Pendleton, Ore.

August 1991: ConAgra Flour Milling Co. formed a joint venture with Hubbard Milling Co., Rapid City, S.D., called ConAgra/Hubbard of South Dakota, based in Rapid City.

August 1991: Miller Milling Co. began construction of a 6,000-cwt durum mill in the San Joaquin Valley in California.

September 1991: Can-Oat Milling Products, Inc. officially opened its oat processing plant at Portage La Prairie, Man.

### Total daily wheat-durum-rye capacity by state



COPIES DON'T SHOW COLORS WELL

OTHERS NOT MARKED BY GIBSON!

CWTS PER DAY	NUMBER OF MILLS	ACTIVE CAPACITY
Under 200	16	1,723
200-399	18	4,930
400-999	14	8,400
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Missouri	1	1,500
New York	2	250
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Oregon	1	NA
Texas	1	30
Washington	1	150

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**August 1991:** Pendleton Flour Mills added a 3,000-cwt durum mill unit to its existing mill structure in Pendleton, Ore.

**August 1991:** ConAgra Flour Milling Co. formed a joint venture with Hubbard Milling Co., Rapid City, S.D., called ConAgra/Hubbard of South Dakota, based in Rapid City.

**August 1991:** Miller Milling Co. began construction of a 6,000-cwt durum mill in the San Joaquin Valley in California.

**September 1991:** Can-Oat Milling Products, Inc. officially opened its oat processing plant at Portage La Prairie, Man.

### Total daily wheat-durum-rye capacity by state



	TOTAL CAPACITY (CWTS)				CAPACITY (CWTS)		NUMBER OF MILLS		
	WHEAT FLOUR	DURUM	RYE	W-D-R	(INCLUDED IN WHEAT FLOUR) SOFT	WHOLE	WHEAT	DURUM	RYE
ConAgra, Inc.	284,600 <sup>1</sup>	—	—	284,600 <sup>1</sup>	—	—	28 <sup>2</sup>	—	2
Cargill, Inc.	223,800	1,600 (7,500)	0	225,400	35,000	2,200	19	2	0
ADM Milling Co.	216,700	5,000	0	221,700	42,500	4,200	25	1	0
General Mills, Inc.	73,000	(4,000)	0	73,000	5,000	0	7	1	0
Cereal Food Processors, Inc.	69,800	0	0	69,800	17,300	2,500	9	0	0
Pillsbury Inc.	69,400	0	0	69,400	7,000	1,500	4	0	0
Bay State Milling Co.	49,400	3,000	2,600	55,000	0	5,000	6	1	1
Italgrani U.S.A., Inc.	0	29,240	0	29,240	0	0	0	2	0
Nabisco Brands, Inc.	28,000	0	0	28,000	28,000	0	1	0	0
Amber Milling Co.	0	23,000	0	23,000	0	0	0	2	0
The Mennel Milling Co.	22,700	0	0	22,700	22,700	1,500	4	0	0
North Dakota Mill & Elevator	7,000	13,000	0	20,000	0	0	1	1	0
Bartlett Milling Co.	16,500	0	0	16,500	1,800	2,200	2	0	0
Fisher Mills Inc.	15,000	0	0	15,000	5,000	1,000	1	0	0
Midwest Grain Products, Inc.	14,000	0	0	14,000	0	0	1	0	0
Star of the West Milling Co.	9,900	0	0	9,900	9,900	400	3	0	0
Shawnee Milling Co.	9,500	0	0	9,500	0	0	2	0	0
Siemer Milling Co.	9,200	0	0	9,200	9,200	0	1	0	0

	CAPACITY (CWTS)
ConAgra Flour Milling Co., Buffalo, N.Y.	28,000
Nabisco Brands, Inc., Toledo, Ohio.	28,000
ConAgra Flour Milling Co., Hastings, Minn.	25,000
Cargill, Inc., Saginaw, Texas	22,500
Pillsbury Inc., Buffalo, N.Y.	22,000
ConAgra Flour Milling Co., Alton, Ill.	21,000
ConAgra Flour Milling Co., New Prague, Minn.	20,500
General Mills, Inc., Kansas City, Mo.	20,500
U.S. Durum Milling, Inc., St. Louis, Mo.	20,400
ADM Milling Co., Kansas City, Mo.	20,000
Cargill, Inc., Albany, N.Y.	20,000
North Dakota Mill & Elevator, Grand Forks, N.D.	20,000
Cargill, Inc., Wichita, Kas.	18,500
Pillsbury Inc., St. Louis, Mo.	18,200
ConAgra Flour Milling Co., Commerce City, Colo.	17,500
Cargill, Inc., Chattanooga, Tenn.	16,500
Pillsbury Inc., Enid, Okla.	16,500
ADM Milling Co., Hudson, N.Y.	16,000
General Mills, Inc., Vallejo, Calif.	15,500
Cargill, Inc., Springfield, Ill.	15,000
ConAgra Flour Milling Co., Tampa, Fla.	15,000
Fisher Mills Inc., Seattle, Wash.	15,000
General Mills, Inc., Buffalo, N.Y.	14,400
ADM Milling Co., Chattanooga, Tenn.	14,000
ADM Milling Co., Mount Vernon, Ind.	14,000
Amber Milling Co., Huron, Ohio	14,000
Midwest Grain Products, Inc., Atchison, Kas.	14,000
ConAgra Flour Milling Co., Superior, Wis.	13,700

LOCATION	CAPACITY (CWTS)
Cargill, Inc., Los Angeles, Calif.	13,500
Bay State Milling Co., Winona, Minn.	13,400
Pillsbury Inc., Minneapolis, Minn.	12,700
Cargill, Inc., Lake City, Minn.	12,200
ADM Milling Co., Arkansas City, Kas.	12,000
ADM Milling Co., Charlotte, N.C.	12,000
ADM Milling Co., Chicago, Ill.	12,000
ADM Milling Co., Indianapolis, Ind.	12,000
Bay State Milling Co., Clifton, N.J.	12,000
Cargill, Inc., Culpeper, Va.	12,000
The Mennel Milling Co., Fostoria, Ohio	12,000
Cargill, Inc., Buffalo, N.Y.	11,500
Cargill, Inc., Ogden, Utah.	11,000
ConAgra Flour Milling Co., Oakland, Calif.	11,000
Cereal Food Processors, Inc., Ogden, Utah	10,800
Centennial Mills, Los Angeles, Calif.	10,700
ADM Milling Co., Des Moines, Iowa	10,000
Cargill, Inc., Stockton, Calif.	10,000
Cereal Food Processors, Inc., Wichita, Kas.	10,000
ConAgra Flour Milling Co., Chester, Ill.	10,000
Siemer Milling Co., Teutopolis, Ill.	9,200
ADM Milling Co., Arkansas City, Kas.	9,000
ADM Milling Co., Minneapolis, Minn.	9,000
Amber Milling Co., Rush City, Minn.	9,000
Bartlett Milling Co., Coffeyville, Kas.	9,000
Centennial Mills, Spokane, Wash.	9,000
ConAgra Flour Milling Co., Decatur, Ala.	9,000
ConAgra Flour Milling Co., Martins Creek, Pa.	9,000