

10/11/19

Tel

Conf. Call

- GSP - Lyme T.
- Bish + B. - S. Gordon, Tom DeL
- me, Danella, Eric N.

### ① Capacity Factor

- Reduced operations → not near potential capacity

- Big picture ...

- extra limits } capacity + potential of BIP  
 - other limits }

→ 2012 - 2013 -

- 45% -

→ Dec. 15/11 ; BIP recovery (at the 45% level ...)

→ What is probability of 14 days in a row?

→

② OP-4 events are guidelines  
 - if market was going to run in OP-4  
 ⇒ MK ~~was~~ will likely be on

→ April - 5th → 4th point in effect ...